

Marketwatch Report

March 2024



A FREE RESEARCH TOOL FROM THE
North San Diego County REALTORS®
Reporting on Detached Single-Family and Attached Single-Family Residential Activity Only

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San Diego County Overview

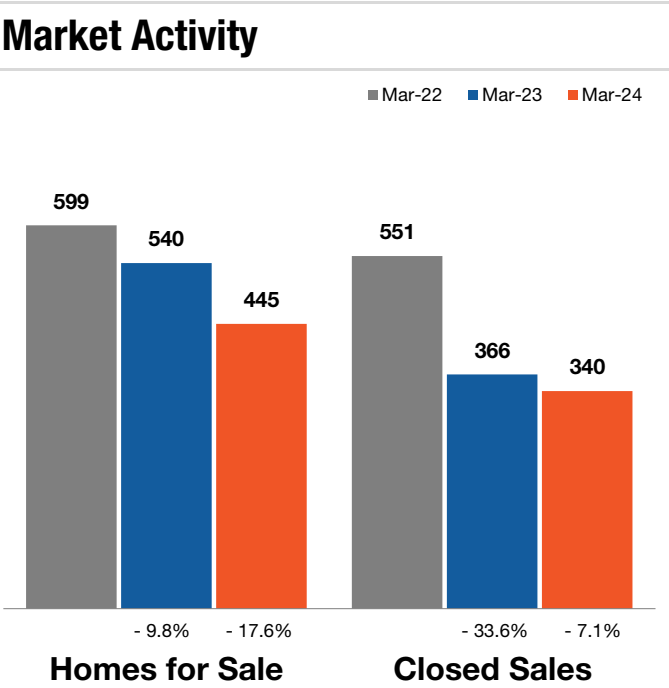
	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
East San Diego County	\$760,000	↑ + 8.6%	99.5%	↑ + 0.1%	27	↓ - 10.0%	340	↓ - 7.1%
Metro San Diego County	\$922,500	↑ + 7.4%	100.6%	↑ + 1.6%	22	↓ - 15.4%	626	↓ - 8.9%
North San Diego County	\$981,000	↑ + 9.0%	100.4%	↑ + 2.4%	24	↓ - 29.4%	815	↓ - 14.8%
South San Diego County	\$850,000	↑ + 18.1%	100.4%	↑ + 0.6%	20	↓ - 37.5%	172	↑ + 2.4%
San Diego County	\$880,000	↑ + 8.0%	100.3%	↑ + 1.6%	23	↓ - 25.8%	1,989	↓ - 9.8%

Marketwatch Report

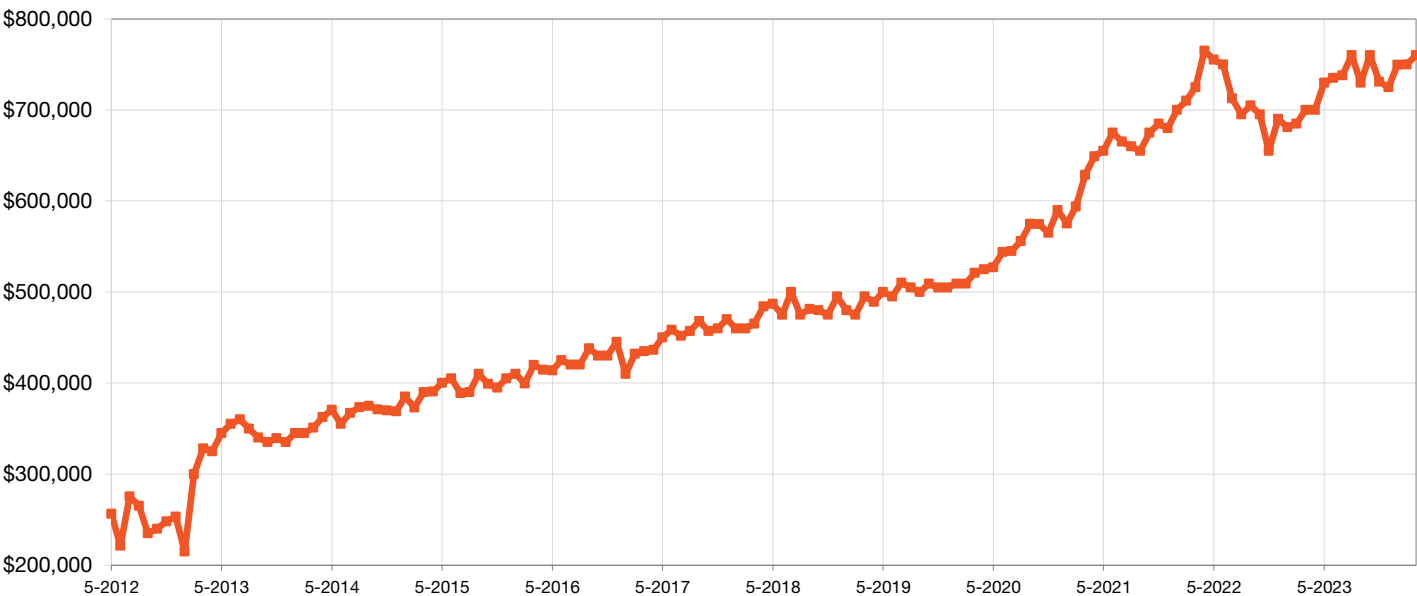
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East San Diego County

Key Metrics	Mar-24	1-Yr Chg
Median Sales Price	\$760,000	+ 8.6%
Average Sales Price	\$771,436	+ 4.5%
Pct. of Orig. Price Rec'd.	99.5%	+ 0.1%
Homes for Sale	445	- 17.6%
Closed Sales	340	- 7.1%
Months Supply	1.4	- 6.7%
Days on Market	27	- 10.0%



Historical Median Sales Price for East San Diego County



Marketwatch Report

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Market Statistics

East San Diego County ZIP Codes

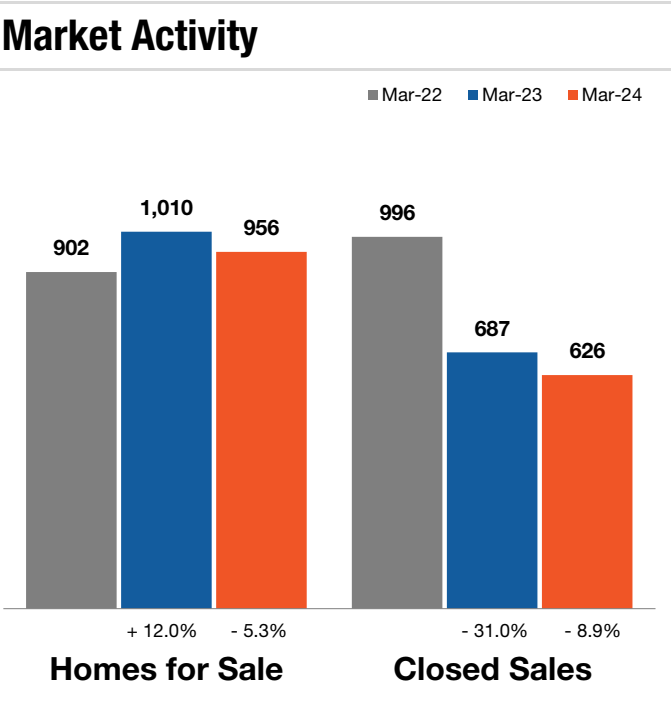
	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
91901 - Alpine	\$1,127,500	↑ + 52.9%	98.5%	↓ - 0.0%	31	↑ + 39.9%	14	↓ - 22.2%
91905 - Boulevard	\$375,000	↓ - 20.2%	89.0%	↓ - 6.3%	160	↑ + 161.7%	3	↑ + 200.0%
91906 - Campo	\$477,500	↑ + 15.9%	95.1%	↑ + 0.3%	89	↓ - 7.8%	4	↑ + 100.0%
91916 - Descanso	\$825,000	↑ + 35.2%	98.3%	↑ + 4.9%	21	↓ - 65.4%	2	↓ - 60.0%
91917 - Dulzura	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91931 - Guatay	\$0	--	0.0%	--	0	--	0	--
91934 - Jacumba	\$422,500	↑ + 349.5%	101.8%	↓ - 14.4%	75	↑ + 7,400.0%	1	→ 0.0%
91935 - Jamul	\$1,080,000	↑ + 18.7%	90.9%	↓ - 7.7%	59	↑ + 202.1%	5	→ 0.0%
91941 - La Mesa	\$1,055,000	↑ + 5.0%	99.5%	↑ + 1.6%	25	↓ - 40.6%	20	↓ - 33.3%
91942 - La Mesa	\$865,000	↑ + 17.9%	99.9%	↓ - 0.3%	18	↓ - 39.4%	26	↓ - 18.8%
91945 - Lemon Grove	\$698,883	↑ + 2.8%	98.5%	↓ - 2.0%	33	↑ + 122.4%	20	↑ + 66.7%
91948 - Mount Laguna	\$195,000	--	94.1%	--	80	--	3	--
91962 - Pine Valley	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91963 - Potrero	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91977 - Spring Valley	\$747,500	↑ + 6.6%	103.2%	↑ + 2.5%	17	↓ - 32.8%	44	↑ + 4.8%
91978 - Spring Valley	\$705,000	↓ - 22.3%	100.8%	↑ + 2.5%	3	↓ - 95.7%	5	↓ - 28.6%
91980 - Tecate	\$0	--	0.0%	--	0	--	0	--
92004 - Borrego Springs	\$325,000	↓ - 9.7%	98.0%	↑ + 6.7%	35	↓ - 50.9%	11	↓ - 35.3%
92019 - El Cajon	\$760,000	↑ + 9.7%	98.0%	↓ - 2.4%	27	↑ + 86.7%	28	↓ - 3.4%
92020 - El Cajon	\$768,250	↑ + 6.0%	99.8%	↓ - 1.2%	19	↓ - 41.2%	30	↑ + 36.4%
92021 - El Cajon	\$775,000	↑ + 21.5%	98.6%	↓ - 2.6%	25	↑ + 15.9%	33	↓ - 26.7%
92036 - Julian	\$608,800	↓ - 12.7%	98.4%	↑ + 13.0%	83	↑ + 45.8%	8	↑ + 100.0%
92040 - Lakeside	\$766,250	↓ - 1.4%	100.3%	↑ + 0.5%	11	↓ - 69.0%	28	↓ - 30.0%
92066 - Ranchita	\$460,000	↑ + 8.2%	83.8%	↓ - 16.2%	172	--	1	→ 0.0%
92070 - Santa Ysabel	\$576,000	↓ - 34.1%	100.3%	↑ + 0.3%	1	↓ - 96.8%	1	→ 0.0%
92071 - Santee	\$761,000	↑ + 24.8%	101.2%	↑ + 0.5%	18	↓ - 6.0%	49	↑ + 16.7%
92086 - Warner Springs	\$236,285	↓ - 74.9%	93.5%	↓ - 3.1%	60	↑ + 151.0%	4	↑ + 100.0%

Marketwatch Report

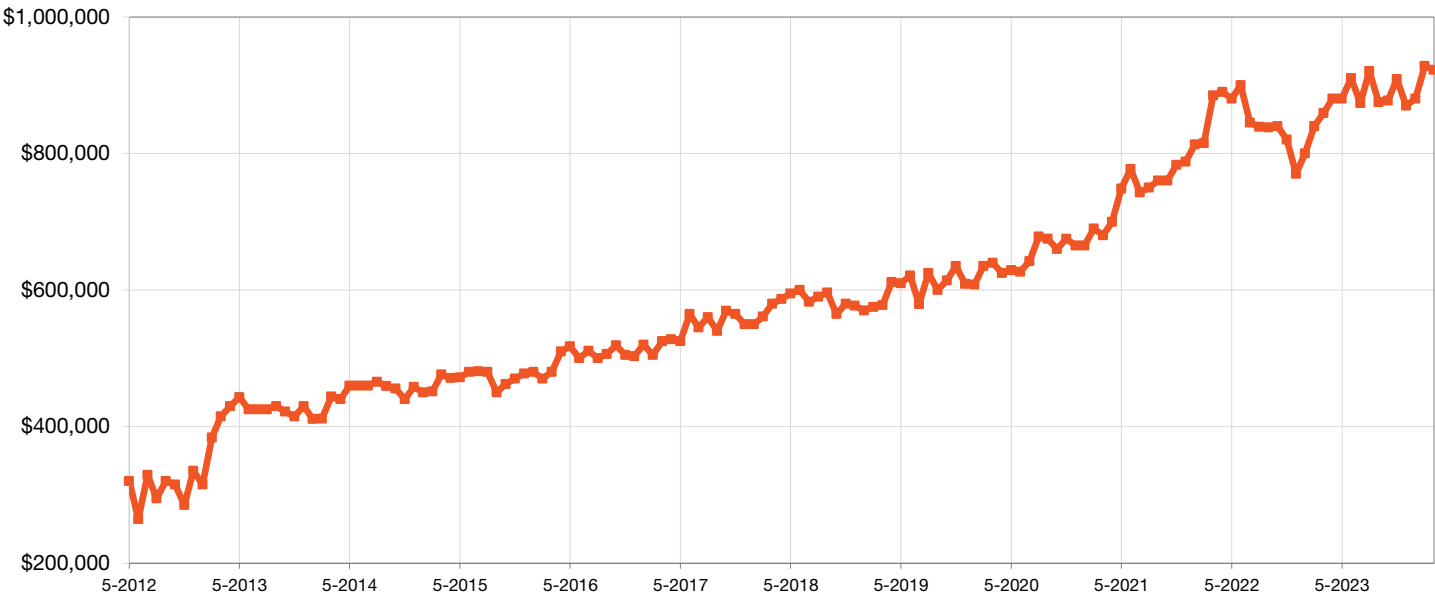
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Metro San Diego County

Key Metrics	Mar-24	1-Yr Chg
Median Sales Price	\$922,500	+ 7.4%
Average Sales Price	\$1,207,442	+ 6.1%
Pct. of Orig. Price Rec'd.	100.6%	+ 1.6%
Homes for Sale	956	- 5.3%
Closed Sales	626	- 8.9%
Months Supply	1.6	+ 6.7%
Days on Market	22	- 15.4%



Historical Median Sales Price for Metro San Diego County



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Market Statistics

Metro San Diego County ZIP Codes

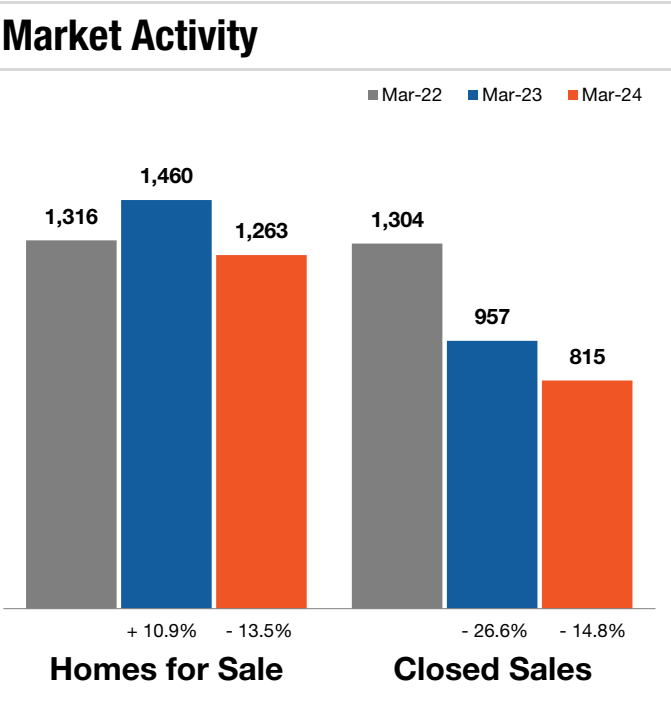
	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
92037 - La Jolla	\$2,300,000	↑ + 12.2%	98.2%	↑ + 1.9%	25	↓ - 36.2%	41	↓ - 30.5%
92101 - San Diego Downtown	\$690,000	↓ - 8.3%	97.8%	↑ + 0.5%	40	↑ + 36.6%	56	→ 0.0%
92102 - San Diego Golden Hill	\$740,000	↑ + 18.4%	101.7%	↑ + 0.3%	13	↓ - 24.0%	10	↓ - 28.6%
92103 - Mission Hills-Hillcrest-Midtown	\$1,000,088	↑ + 20.5%	99.6%	↓ - 0.2%	20	↓ - 9.1%	32	↓ - 13.5%
92104 - North Park	\$910,000	↓ - 8.5%	102.2%	↑ + 1.9%	19	↓ - 25.0%	27	↑ + 125.0%
92105 - East San Diego	\$672,500	↑ + 12.5%	99.0%	↓ - 2.4%	26	↑ + 255.9%	14	→ 0.0%
92106 - Point Loma	\$1,820,000	↑ + 19.1%	100.1%	↑ + 1.6%	39	↑ + 57.3%	17	↑ + 41.7%
92107 - Ocean Beach	\$974,500	↓ - 27.5%	96.9%	↓ - 1.7%	22	↓ - 49.9%	14	→ 0.0%
92108 - Mission Valley	\$530,000	↑ + 6.3%	100.0%	↓ - 0.1%	14	↓ - 59.1%	19	↓ - 20.8%
92109 - Pacific Beach	\$1,806,156	↑ + 25.9%	101.2%	↑ + 1.8%	26	↓ - 15.7%	18	↓ - 45.5%
92110 - Old Town	\$870,000	↑ + 8.8%	99.4%	↑ + 2.5%	19	↓ - 26.5%	17	↓ - 15.0%
92111 - Linda Vista	\$1,150,000	↑ + 56.3%	106.9%	↑ + 5.3%	11	↓ - 16.5%	29	↑ + 38.1%
92113 - Logan Heights	\$760,000	↑ + 25.7%	99.5%	↑ + 0.7%	27	↓ - 6.4%	9	↓ - 35.7%
92114 - Encanto	\$752,500	↑ + 11.5%	103.0%	↑ + 3.4%	21	↑ + 8.8%	22	↓ - 43.6%
92115 - San Diego	\$737,500	↓ - 3.2%	100.1%	↓ - 0.1%	15	↓ - 40.1%	38	↑ + 11.8%
92116 - Normal Heights	\$910,000	↓ - 5.2%	100.3%	↑ + 1.0%	15	↑ + 10.0%	32	↑ + 28.0%
92117 - Clairemont Mesa	\$1,165,000	↑ + 21.6%	101.9%	↑ + 3.8%	20	↓ - 17.3%	34	↓ - 15.0%
92118 - Coronado	\$2,740,000	↑ + 14.2%	93.7%	↓ - 4.6%	54	↑ + 6.4%	28	↑ + 47.4%
92119 - San Carlos	\$1,086,976	↑ + 27.5%	100.9%	↓ - 1.2%	14	↓ - 4.7%	23	↓ - 11.5%
92120 - Del Cerro	\$1,102,000	↑ + 18.5%	102.0%	↑ + 3.6%	12	↓ - 51.8%	29	↓ - 14.7%
92121 - Sorrento Valley	\$915,000	↑ + 20.4%	101.5%	↑ + 6.0%	55	↑ + 6.5%	3	→ 0.0%
92122 - University City	\$744,500	↓ - 14.9%	98.5%	↑ + 0.2%	22	↑ + 2.9%	22	↓ - 24.1%
92123 - Mission Valley	\$918,750	↓ - 0.2%	102.0%	↑ + 2.2%	8	↓ - 63.2%	16	↑ + 14.3%
92124 - Tierrasanta	\$938,500	↓ - 6.2%	104.4%	↑ + 5.6%	8	↓ - 53.3%	13	↓ - 23.5%
92126 - Mira Mesa	\$857,250	↓ - 0.9%	104.3%	↑ + 3.8%	15	↓ - 22.2%	31	↓ - 22.5%
92131 - Scripps Miramar	\$1,405,000	↑ + 55.2%	103.5%	↑ + 6.6%	7	↓ - 76.8%	13	↓ - 50.0%
92139 - Paradise Hills	\$683,700	↑ + 9.4%	103.6%	↑ + 1.0%	13	↓ - 48.9%	19	↑ + 72.7%

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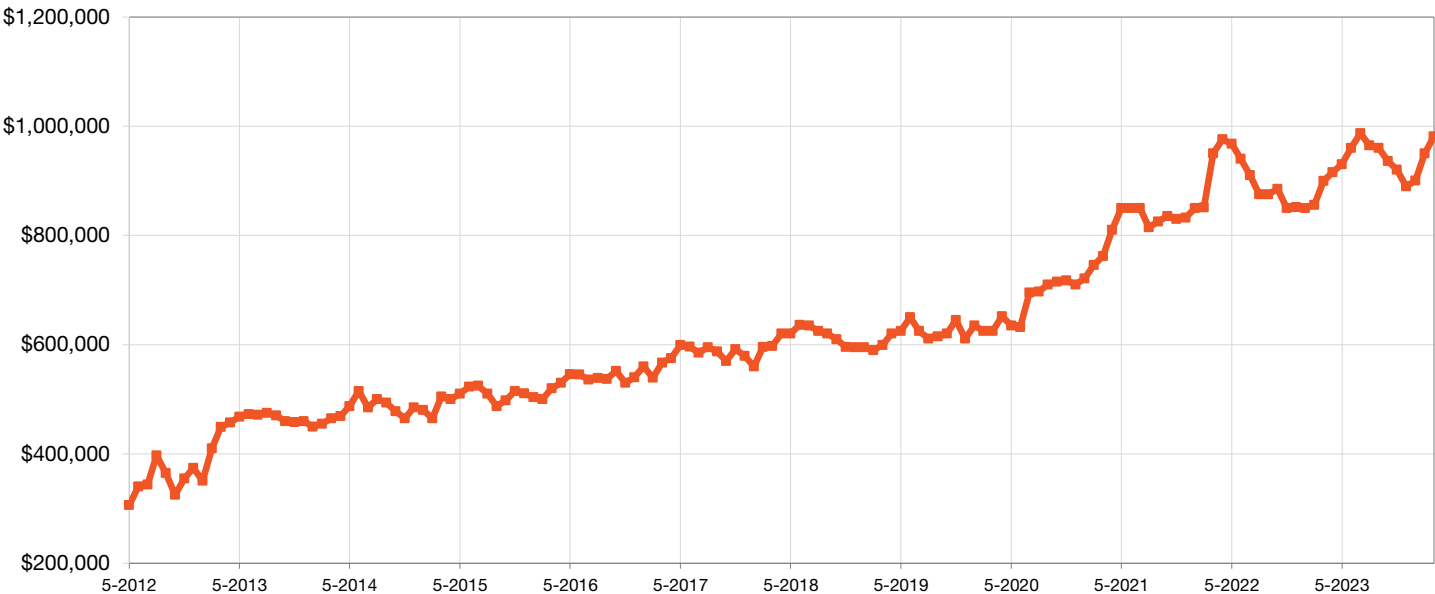
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North San Diego County

Key Metrics	Mar-24	1-Yr Chg
Median Sales Price	\$981,000	+ 9.0%
Average Sales Price	\$1,325,514	+ 9.2%
Pct. of Orig. Price Rec'd.	100.4%	+ 2.4%
Homes for Sale	1,263	- 13.5%
Closed Sales	815	- 14.8%
Months Supply	1.6	0.0%
Days on Market	24	- 29.4%



Historical Median Sales Price for North San Diego County



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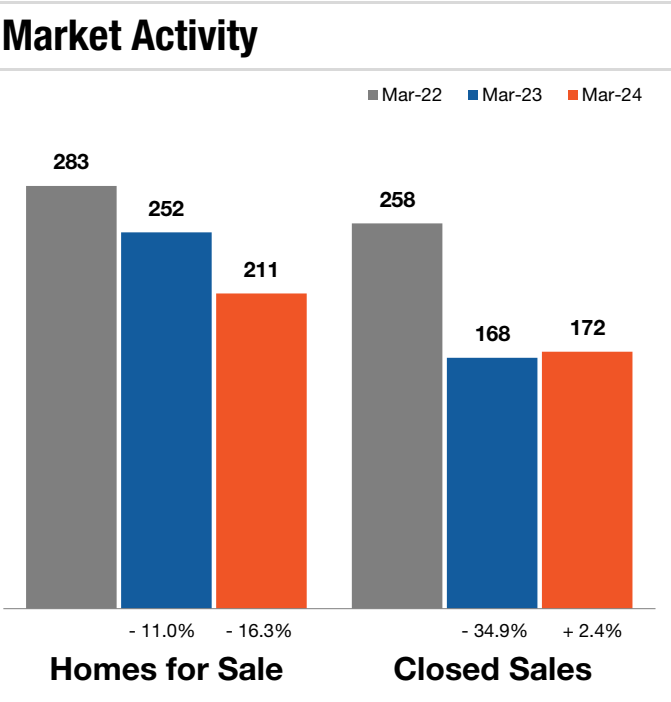
Market Statistics

North San Diego County ZIP Codes

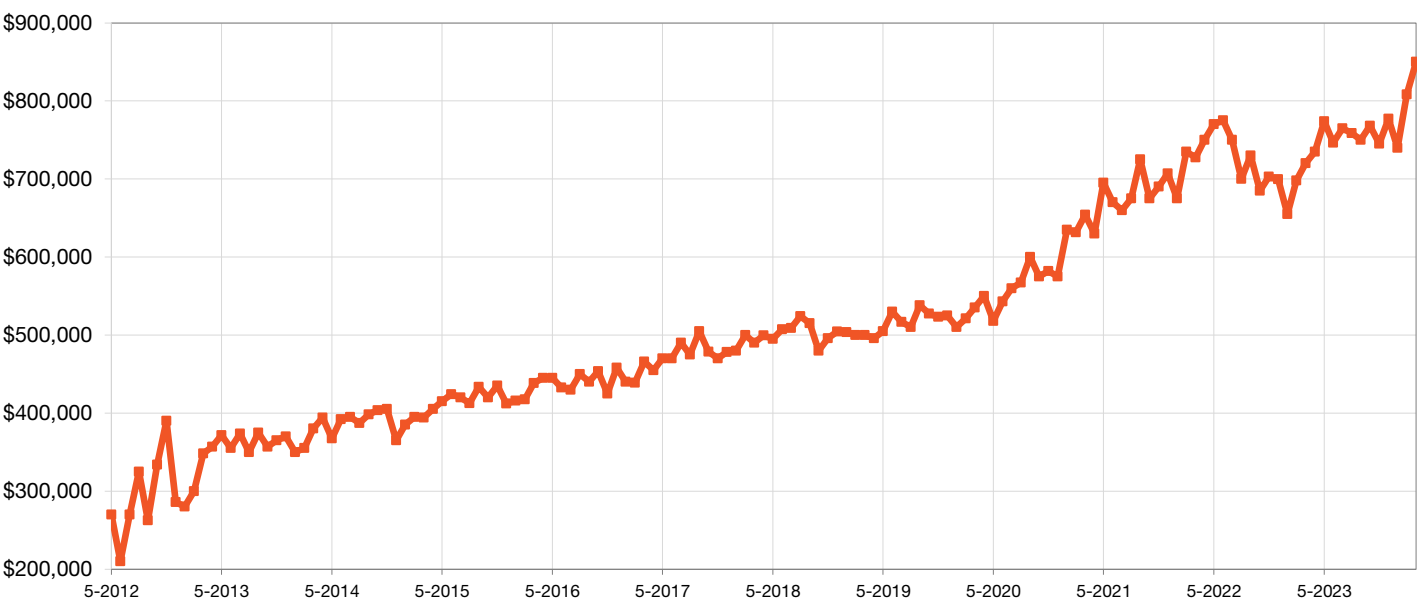
	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
92003 - Bonsall	\$850,000	↑ + 94.5%	96.0%	↓ - 3.8%	21	↑ + 84.7%	7	↑ + 40.0%
92007 - Cardiff	\$2,300,000	↑ + 23.7%	98.8%	↑ + 2.9%	41	↑ + 114.2%	11	↑ + 57.1%
92008 - Carlsbad	\$1,711,525	↑ + 15.6%	98.3%	↓ - 2.0%	26	↓ - 11.2%	24	↓ - 17.2%
92009 - Carlsbad	\$1,425,000	↓ - 6.9%	100.5%	↑ + 3.1%	25	↓ - 19.9%	45	↓ - 8.2%
92010 - Carlsbad	\$935,000	↑ + 3.9%	96.9%	↓ - 2.3%	60	↑ + 119.8%	11	↓ - 45.0%
92011 - Carlsbad	\$1,517,500	↓ - 4.7%	101.9%	↑ + 2.8%	12	↓ - 50.2%	19	↑ + 5.6%
92014 - Del Mar	\$2,242,500	↑ + 0.2%	96.9%	↑ + 0.7%	24	↑ + 53.4%	12	↓ - 25.0%
92024 - Encinitas	\$1,805,000	↑ + 8.1%	100.1%	↑ + 2.2%	23	↓ - 25.0%	30	↓ - 6.3%
92025 - Escondido	\$767,450	↑ + 9.9%	99.3%	↑ + 2.2%	18	↓ - 61.8%	18	↓ - 21.7%
92026 - Escondido	\$880,000	↑ + 27.1%	101.5%	↑ + 5.6%	17	↓ - 59.7%	43	↑ + 7.5%
92027 - Escondido	\$795,000	↑ + 13.6%	100.2%	↑ + 2.5%	23	↓ - 48.9%	37	↑ + 27.6%
92028 - Fallbrook	\$950,000	↑ + 18.8%	98.4%	↑ + 0.3%	42	↓ - 2.5%	45	↓ - 23.7%
92029 - Escondido	\$1,335,000	↑ + 9.7%	99.9%	↑ + 1.9%	22	↓ - 47.7%	13	↓ - 40.9%
92054 - Oceanside	\$1,065,000	↑ + 11.6%	97.9%	↓ - 1.0%	31	↑ + 25.7%	29	↑ + 20.8%
92056 - Oceanside	\$905,000	↑ + 20.7%	100.9%	↑ + 3.2%	23	↓ - 41.4%	52	↓ - 1.9%
92057 - Oceanside	\$628,500	↓ - 4.0%	100.3%	↑ + 2.0%	20	↓ - 26.7%	46	↓ - 28.1%
92058 - Oceanside	\$810,000	↑ + 17.4%	101.7%	↑ + 4.2%	11	↓ - 77.5%	8	↓ - 57.9%
92059 - Pala	\$750,000	--	100.0%	--	5	--	1	--
92061 - Pauma Valley	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
92064 - Poway	\$1,295,500	↑ + 29.6%	103.4%	↑ + 4.8%	10	↓ - 57.1%	26	↓ - 33.3%
92065 - Ramona	\$800,000	↑ + 7.2%	99.5%	↑ + 1.0%	17	↓ - 59.8%	28	↓ - 31.7%
92067 - Rancho Santa Fe	\$5,000,000	↑ + 16.6%	93.9%	↑ + 1.1%	65	↑ + 32.9%	13	↓ - 27.8%
92069 - San Marcos	\$847,500	↓ - 4.2%	101.4%	↑ + 3.5%	14	↓ - 56.5%	20	↓ - 23.1%
92075 - Solana Beach	\$1,362,500	↓ - 30.0%	100.7%	↑ + 2.8%	13	↓ - 19.0%	10	↓ - 33.3%
92078 - San Marcos	\$992,500	↑ + 19.6%	100.0%	↑ + 1.4%	24	↓ - 7.8%	36	↓ - 10.0%
92081 - Vista	\$895,000	↓ - 0.6%	100.2%	↓ - 0.8%	25	↑ + 45.2%	21	↓ - 22.2%
92082 - Valley Center	\$944,900	↑ + 18.4%	98.9%	↑ + 3.8%	40	↓ - 40.0%	11	↓ - 64.5%
92083 - Vista	\$857,500	↑ + 29.8%	100.3%	↑ + 1.2%	35	↑ + 60.2%	20	↑ + 25.0%
92084 - Vista	\$920,000	↑ + 4.0%	99.8%	↑ + 1.2%	29	↑ + 11.5%	32	→ 0.0%
92091 - Rancho Santa Fe	\$5,195,000	↑ + 169.9%	97.1%	↑ + 2.5%	93	↑ + 91.4%	3	↓ - 40.0%
92127 - Rancho Bernardo	\$1,627,500	↑ + 34.0%	101.6%	↑ + 3.8%	24	↓ - 45.8%	36	↓ - 2.7%
92128 - Rancho Bernardo	\$850,000	↑ + 9.7%	101.6%	↑ + 4.4%	17	↓ - 52.2%	52	↓ - 5.5%
92129 - Rancho Penasquitos	\$1,252,500	↑ + 13.1%	105.4%	↑ + 5.1%	6	↓ - 70.3%	26	↑ + 13.0%
92130 - Carmel Valley	\$1,834,418	↑ + 18.0%	103.4%	↑ + 5.0%	18	↓ - 48.9%	30	↓ - 28.6%

South San Diego County

Key Metrics	Mar-24	1-Yr Chg
Median Sales Price	\$850,000	+ 18.1%
Average Sales Price	\$911,260	+ 15.5%
Pct. of Orig. Price Rec'd.	100.4%	+ 0.6%
Homes for Sale	211	- 16.3%
Closed Sales	172	+ 2.4%
Months Supply	1.4	0.0%
Days on Market	20	- 37.5%



Historical Median Sales Price for South San Diego County



South San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
91902 - Bonita	\$1,177,500	↑ + 7.0%	99.4%	↓ - 1.3%	24	↓ - 9.1%	13	↓ - 23.5%
91910 - Chula Vista	\$850,000	↑ + 23.2%	98.7%	↓ - 2.8%	30	↑ + 23.3%	18	↓ - 5.3%
91911 - Chula Vista	\$770,000	↑ + 20.3%	101.6%	↑ + 2.6%	17	↓ - 21.0%	31	↑ + 34.8%
91913 - Chula Vista	\$880,000	↑ + 12.2%	101.3%	↑ + 1.3%	16	↓ - 39.4%	51	↑ + 34.2%
91914 - Chula Vista	\$1,052,000	↓ - 6.1%	101.0%	↑ + 7.6%	14	↓ - 81.7%	14	↑ + 27.3%
91915 - Chula Vista	\$820,000	↑ + 27.5%	101.2%	↑ + 0.1%	22	↑ + 10.2%	25	↓ - 10.7%
91932 - Imperial Beach	\$860,000	↓ - 1.4%	93.1%	↓ - 6.1%	33	↑ + 11.4%	9	↓ - 18.2%
91950 - National City	\$700,000	↑ + 13.8%	99.7%	↓ - 0.4%	25	↓ - 58.3%	9	↓ - 30.8%
92154 - Otay Mesa	\$735,000	↑ + 10.8%	101.8%	↑ + 0.5%	21	↑ + 0.5%	31	↑ + 10.7%
92173 - San Ysidro	\$382,495	↓ - 13.6%	99.4%	↑ + 0.1%	13	↓ - 78.8%	2	↓ - 75.0%