

Marketwatch Report

March 2024



A FREE RESEARCH TOOL FROM THE

North San Diego County REALTORS®

Reporting on Detached Single-Family and Attached Single-Family Residential Activity Only

Counties

All Counties Overview	2
East San Diego County	3
Metro San Diego County	5
North San Diego County	7
South San Diego County	9

Marketwatch Report

March 2024

NORTH SAN DIEGO COUNTY REALTORS



Market Statistics

San Diego County Overview

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
East San Diego County	\$760,000	↑ + 8.6%	99.5%	↑ + 0.1%	27	↓ - 10.0%	340	↓ - 7.1%
Metro San Diego County	\$922,500	↑ + 7.4%	100.6%	↑ + 1.6%	22	↓ - 15.4%	626	↓ - 8.9%
North San Diego County	\$981,000	↑ + 9.0%	100.4%	↑ + 2.4%	24	↓ - 29.4%	815	↓ - 14.8%
South San Diego County	\$850,000	↑ + 18.1%	100.4%	↑ + 0.6%	20	↓ - 37.5%	172	↑ + 2.4%
San Diego County	\$880,000	↑ + 8.0%	100.3%	↑ + 1.6%	23	↓ - 25.8%	1,989	↓ - 9.8%

Marketwatch Report

March 2024

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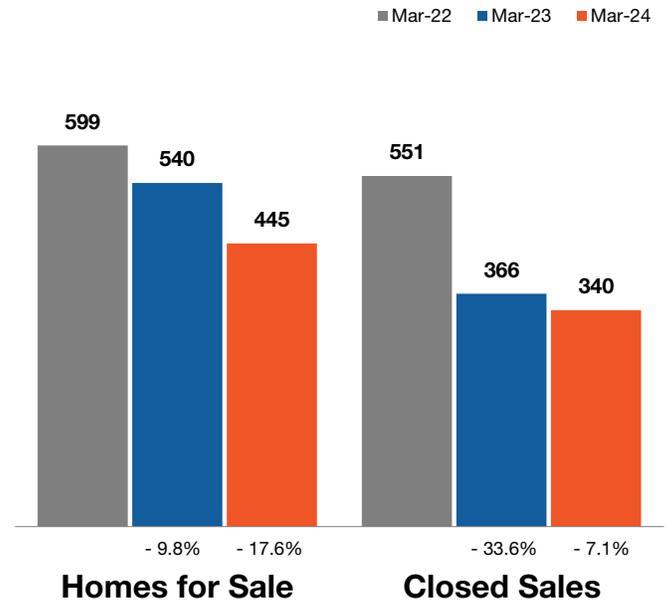


Market Statistics

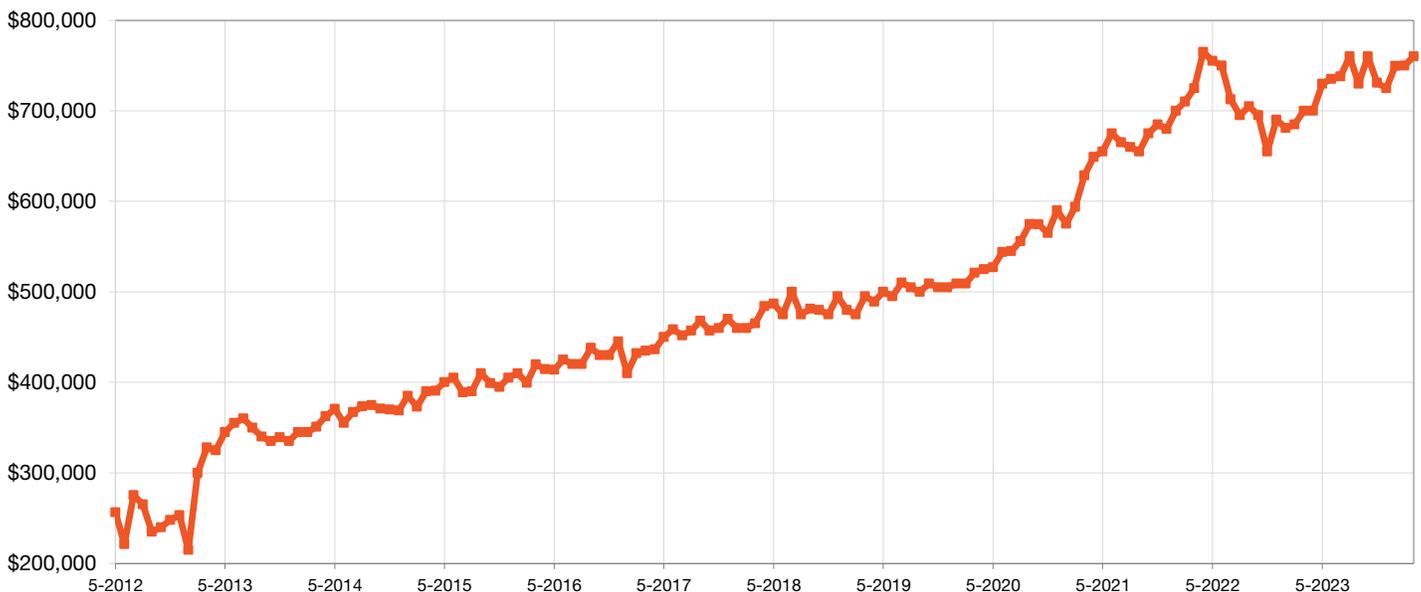
East San Diego County

Key Metrics	Mar-24	1-Yr Chg
Median Sales Price	\$760,000	+ 8.6%
Average Sales Price	\$771,436	+ 4.5%
Pct. of Orig. Price Rec'd.	99.5%	+ 0.1%
Homes for Sale	445	- 17.6%
Closed Sales	340	- 7.1%
Months Supply	1.4	- 6.7%
Days on Market	27	- 10.0%

Market Activity



Historical Median Sales Price for East San Diego County



Marketwatch Report

March 2024

NORTH SAN DIEGO COUNTY REALTORS



Market Statistics

East San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
91901 - Alpine	\$1,127,500	↑ + 52.9%	98.5%	↓ - 0.0%	31	↑ + 39.9%	14	↓ - 22.2%
91905 - Boulevard	\$375,000	↓ - 20.2%	89.0%	↓ - 6.3%	160	↑ + 161.7%	3	↑ + 200.0%
91906 - Campo	\$477,500	↑ + 15.9%	95.1%	↑ + 0.3%	89	↓ - 7.8%	4	↑ + 100.0%
91916 - Descanso	\$825,000	↑ + 35.2%	98.3%	↑ + 4.9%	21	↓ - 65.4%	2	↓ - 60.0%
91917 - Dulzura	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91931 - Guatay	\$0	--	0.0%	--	0	--	0	--
91934 - Jacumba	\$422,500	↑ + 349.5%	101.8%	↓ - 14.4%	75	↑ + 7,400.0%	1	→ 0.0%
91935 - Jamul	\$1,080,000	↑ + 18.7%	90.9%	↓ - 7.7%	59	↑ + 202.1%	5	→ 0.0%
91941 - La Mesa	\$1,055,000	↑ + 5.0%	99.5%	↑ + 1.6%	25	↓ - 40.6%	20	↓ - 33.3%
91942 - La Mesa	\$865,000	↑ + 17.9%	99.9%	↓ - 0.3%	18	↓ - 39.4%	26	↓ - 18.8%
91945 - Lemon Grove	\$698,883	↑ + 2.8%	98.5%	↓ - 2.0%	33	↑ + 122.4%	20	↑ + 66.7%
91948 - Mount Laguna	\$195,000	--	94.1%	--	80	--	3	--
91962 - Pine Valley	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91963 - Potrero	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
91977 - Spring Valley	\$747,500	↑ + 6.6%	103.2%	↑ + 2.5%	17	↓ - 32.8%	44	↑ + 4.8%
91978 - Spring Valley	\$705,000	↓ - 22.3%	100.8%	↑ + 2.5%	3	↓ - 95.7%	5	↓ - 28.6%
91980 - Tecate	\$0	--	0.0%	--	0	--	0	--
92004 - Borrego Springs	\$325,000	↓ - 9.7%	98.0%	↑ + 6.7%	35	↓ - 50.9%	11	↓ - 35.3%
92019 - El Cajon	\$760,000	↑ + 9.7%	98.0%	↓ - 2.4%	27	↑ + 86.7%	28	↓ - 3.4%
92020 - El Cajon	\$768,250	↑ + 6.0%	99.8%	↓ - 1.2%	19	↓ - 41.2%	30	↑ + 36.4%
92021 - El Cajon	\$775,000	↑ + 21.5%	98.6%	↓ - 2.6%	25	↑ + 15.9%	33	↓ - 26.7%
92036 - Julian	\$608,800	↓ - 12.7%	98.4%	↑ + 13.0%	83	↑ + 45.8%	8	↑ + 100.0%
92040 - Lakeside	\$766,250	↓ - 1.4%	100.3%	↑ + 0.5%	11	↓ - 69.0%	28	↓ - 30.0%
92066 - Ranchita	\$460,000	↑ + 8.2%	83.8%	↓ - 16.2%	172	--	1	→ 0.0%
92070 - Santa Ysabel	\$576,000	↓ - 34.1%	100.3%	↑ + 0.3%	1	↓ - 96.8%	1	→ 0.0%
92071 - Santee	\$761,000	↑ + 24.8%	101.2%	↑ + 0.5%	18	↓ - 6.0%	49	↑ + 16.7%
92086 - Warner Springs	\$236,285	↓ - 74.9%	93.5%	↓ - 3.1%	60	↑ + 151.0%	4	↑ + 100.0%

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March 2024

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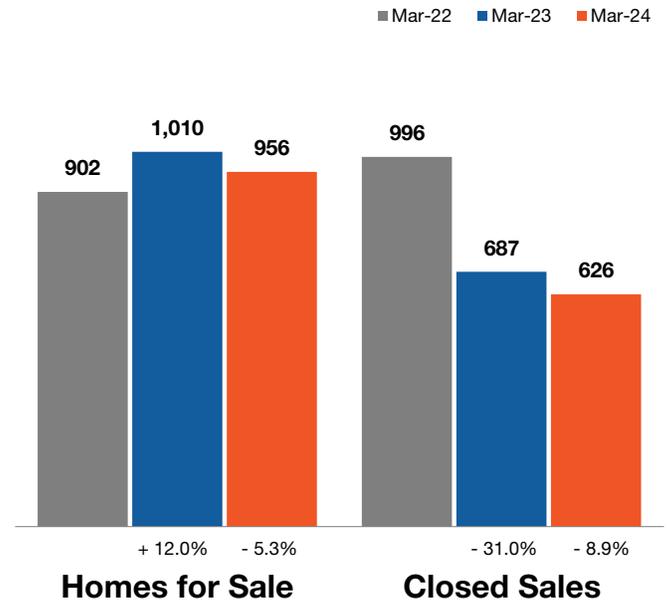


Market Statistics

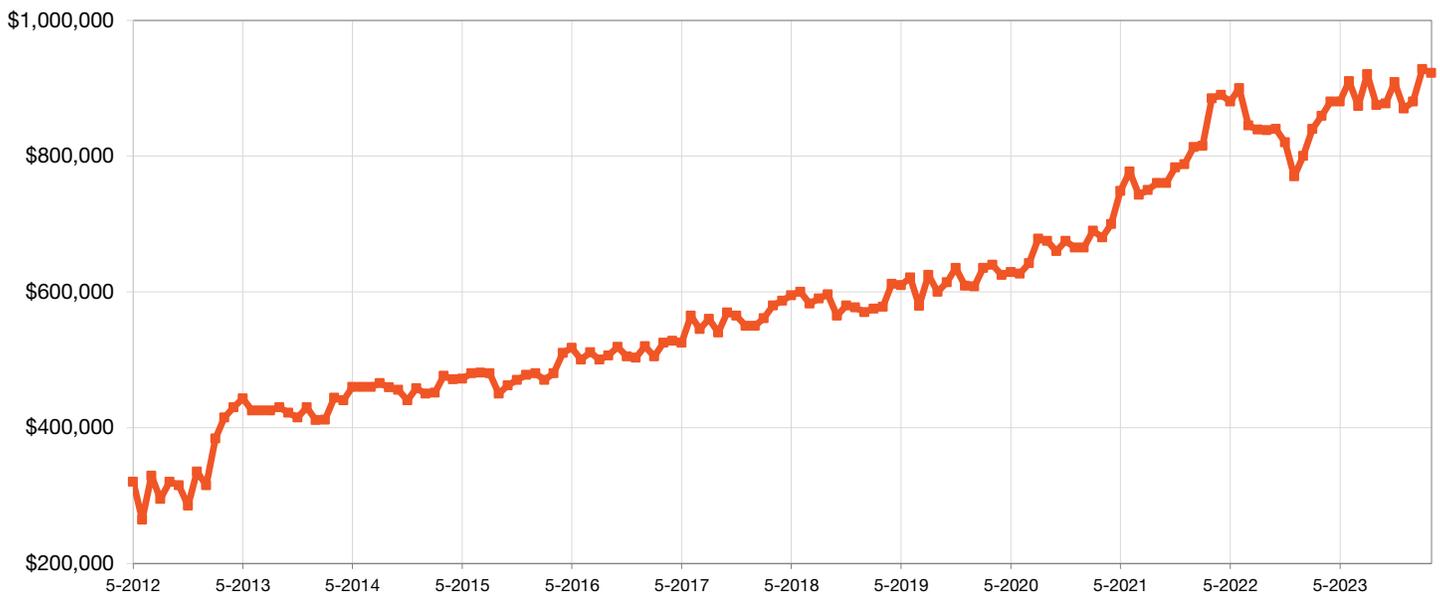
Metro San Diego County

Key Metrics	Mar-24	1-Yr Chg
Median Sales Price	\$922,500	+ 7.4%
Average Sales Price	\$1,207,442	+ 6.1%
Pct. of Orig. Price Rec'd.	100.6%	+ 1.6%
Homes for Sale	956	- 5.3%
Closed Sales	626	- 8.9%
Months Supply	1.6	+ 6.7%
Days on Market	22	- 15.4%

Market Activity



Historical Median Sales Price for Metro San Diego County



Marketwatch Report

March 2024

NORTH SAN DIEGO COUNTY REALTORS



Market Statistics

Metro San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
92037 - La Jolla	\$2,300,000	↑ + 12.2%	98.2%	↑ + 1.9%	25	↓ - 36.2%	41	↓ - 30.5%
92101 - San Diego Downtown	\$690,000	↓ - 8.3%	97.8%	↑ + 0.5%	40	↑ + 36.6%	56	→ 0.0%
92102 - San Diego Golden Hill	\$740,000	↑ + 18.4%	101.7%	↑ + 0.3%	13	↓ - 24.0%	10	↓ - 28.6%
92103 - Mission Hills-Hillcrest-Midtown	\$1,000,088	↑ + 20.5%	99.6%	↓ - 0.2%	20	↓ - 9.1%	32	↓ - 13.5%
92104 - North Park	\$910,000	↓ - 8.5%	102.2%	↑ + 1.9%	19	↓ - 25.0%	27	↑ + 125.0%
92105 - East San Diego	\$672,500	↑ + 12.5%	99.0%	↓ - 2.4%	26	↑ + 255.9%	14	→ 0.0%
92106 - Point Loma	\$1,820,000	↑ + 19.1%	100.1%	↑ + 1.6%	39	↑ + 57.3%	17	↑ + 41.7%
92107 - Ocean Beach	\$974,500	↓ - 27.5%	96.9%	↓ - 1.7%	22	↓ - 49.9%	14	→ 0.0%
92108 - Mission Valley	\$530,000	↑ + 6.3%	100.0%	↓ - 0.1%	14	↓ - 59.1%	19	↓ - 20.8%
92109 - Pacific Beach	\$1,806,156	↑ + 25.9%	101.2%	↑ + 1.8%	26	↓ - 15.7%	18	↓ - 45.5%
92110 - Old Town	\$870,000	↑ + 8.8%	99.4%	↑ + 2.5%	19	↓ - 26.5%	17	↓ - 15.0%
92111 - Linda Vista	\$1,150,000	↑ + 56.3%	106.9%	↑ + 5.3%	11	↓ - 16.5%	29	↑ + 38.1%
92113 - Logan Heights	\$760,000	↑ + 25.7%	99.5%	↑ + 0.7%	27	↓ - 6.4%	9	↓ - 35.7%
92114 - Encanto	\$752,500	↑ + 11.5%	103.0%	↑ + 3.4%	21	↑ + 8.8%	22	↓ - 43.6%
92115 - San Diego	\$737,500	↓ - 3.2%	100.1%	↓ - 0.1%	15	↓ - 40.1%	38	↑ + 11.8%
92116 - Normal Heights	\$910,000	↓ - 5.2%	100.3%	↑ + 1.0%	15	↑ + 10.0%	32	↑ + 28.0%
92117 - Clairemont Mesa	\$1,165,000	↑ + 21.6%	101.9%	↑ + 3.8%	20	↓ - 17.3%	34	↓ - 15.0%
92118 - Coronado	\$2,740,000	↑ + 14.2%	93.7%	↓ - 4.6%	54	↑ + 6.4%	28	↑ + 47.4%
92119 - San Carlos	\$1,086,976	↑ + 27.5%	100.9%	↓ - 1.2%	14	↓ - 4.7%	23	↓ - 11.5%
92120 - Del Cerro	\$1,102,000	↑ + 18.5%	102.0%	↑ + 3.6%	12	↓ - 51.8%	29	↓ - 14.7%
92121 - Sorrento Valley	\$915,000	↑ + 20.4%	101.5%	↑ + 6.0%	55	↑ + 6.5%	3	→ 0.0%
92122 - University City	\$744,500	↓ - 14.9%	98.5%	↑ + 0.2%	22	↑ + 2.9%	22	↓ - 24.1%
92123 - Mission Valley	\$918,750	↓ - 0.2%	102.0%	↑ + 2.2%	8	↓ - 63.2%	16	↑ + 14.3%
92124 - Tierrasanta	\$938,500	↓ - 6.2%	104.4%	↑ + 5.6%	8	↓ - 53.3%	13	↓ - 23.5%
92126 - Mira Mesa	\$857,250	↓ - 0.9%	104.3%	↑ + 3.8%	15	↓ - 22.2%	31	↓ - 22.5%
92131 - Scripps Miramar	\$1,405,000	↑ + 55.2%	103.5%	↑ + 6.6%	7	↓ - 76.8%	13	↓ - 50.0%
92139 - Paradise Hills	\$683,700	↑ + 9.4%	103.6%	↑ + 1.0%	13	↓ - 48.9%	19	↑ + 72.7%

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March 2024

NORTH SAN DIEGO COUNTY REALTORS

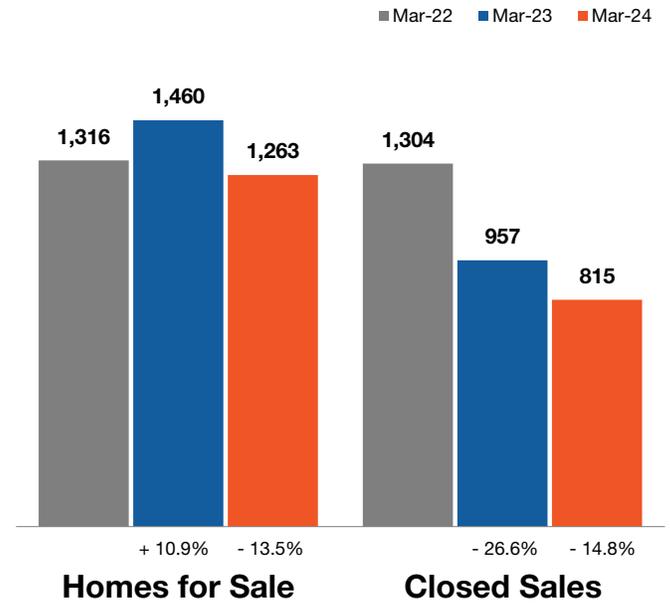


Market Statistics

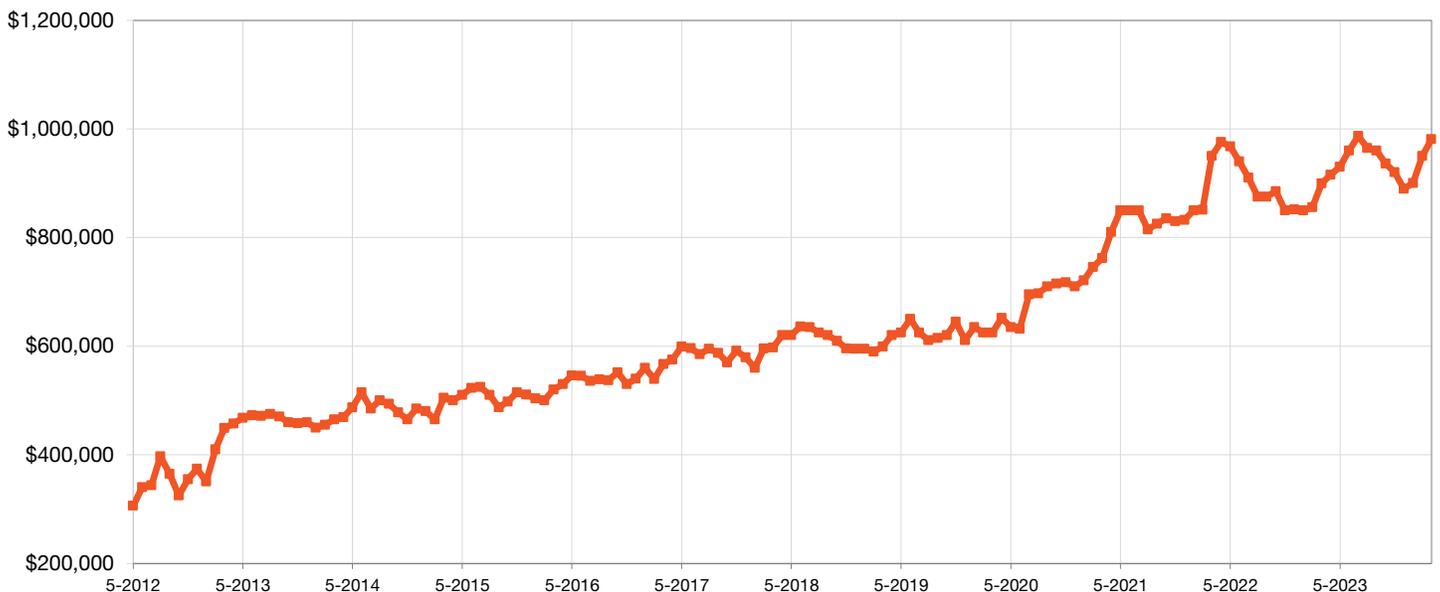
North San Diego County

Key Metrics	Mar-24	1-Yr Chg
Median Sales Price	\$981,000	+ 9.0%
Average Sales Price	\$1,325,514	+ 9.2%
Pct. of Orig. Price Rec'd.	100.4%	+ 2.4%
Homes for Sale	1,263	- 13.5%
Closed Sales	815	- 14.8%
Months Supply	1.6	0.0%
Days on Market	24	- 29.4%

Market Activity



Historical Median Sales Price for North San Diego County



Marketwatch Report

March 2024

NORTH SAN DIEGO COUNTY REALTORS



Market Statistics

North San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
92003 - Bonsall	\$850,000	↑ + 94.5%	96.0%	↓ - 3.8%	21	↑ + 84.7%	7	↑ + 40.0%
92007 - Cardiff	\$2,300,000	↑ + 23.7%	98.8%	↑ + 2.9%	41	↑ + 114.2%	11	↑ + 57.1%
92008 - Carlsbad	\$1,711,525	↑ + 15.6%	98.3%	↓ - 2.0%	26	↓ - 11.2%	24	↓ - 17.2%
92009 - Carlsbad	\$1,425,000	↓ - 6.9%	100.5%	↑ + 3.1%	25	↓ - 19.9%	45	↓ - 8.2%
92010 - Carlsbad	\$935,000	↑ + 3.9%	96.9%	↓ - 2.3%	60	↑ + 119.8%	11	↓ - 45.0%
92011 - Carlsbad	\$1,517,500	↓ - 4.7%	101.9%	↑ + 2.8%	12	↓ - 50.2%	19	↑ + 5.6%
92014 - Del Mar	\$2,242,500	↑ + 0.2%	96.9%	↑ + 0.7%	24	↑ + 53.4%	12	↓ - 25.0%
92024 - Encinitas	\$1,805,000	↑ + 8.1%	100.1%	↑ + 2.2%	23	↓ - 25.0%	30	↓ - 6.3%
92025 - Escondido	\$767,450	↑ + 9.9%	99.3%	↑ + 2.2%	18	↓ - 61.8%	18	↓ - 21.7%
92026 - Escondido	\$880,000	↑ + 27.1%	101.5%	↑ + 5.6%	17	↓ - 59.7%	43	↑ + 7.5%
92027 - Escondido	\$795,000	↑ + 13.6%	100.2%	↑ + 2.5%	23	↓ - 48.9%	37	↑ + 27.6%
92028 - Fallbrook	\$950,000	↑ + 18.8%	98.4%	↑ + 0.3%	42	↓ - 2.5%	45	↓ - 23.7%
92029 - Escondido	\$1,335,000	↑ + 9.7%	99.9%	↑ + 1.9%	22	↓ - 47.7%	13	↓ - 40.9%
92054 - Oceanside	\$1,065,000	↑ + 11.6%	97.9%	↓ - 1.0%	31	↑ + 25.7%	29	↑ + 20.8%
92056 - Oceanside	\$905,000	↑ + 20.7%	100.9%	↑ + 3.2%	23	↓ - 41.4%	52	↓ - 1.9%
92057 - Oceanside	\$628,500	↓ - 4.0%	100.3%	↑ + 2.0%	20	↓ - 26.7%	46	↓ - 28.1%
92058 - Oceanside	\$810,000	↑ + 17.4%	101.7%	↑ + 4.2%	11	↓ - 77.5%	8	↓ - 57.9%
92059 - Pala	\$750,000	--	100.0%	--	5	--	1	--
92061 - Pauma Valley	\$0	↓ - 100.0%	0.0%	↓ - 100.0%	0	↓ - 100.0%	0	↓ - 100.0%
92064 - Poway	\$1,295,500	↑ + 29.6%	103.4%	↑ + 4.8%	10	↓ - 57.1%	26	↓ - 33.3%
92065 - Ramona	\$800,000	↑ + 7.2%	99.5%	↑ + 1.0%	17	↓ - 59.8%	28	↓ - 31.7%
92067 - Rancho Santa Fe	\$5,000,000	↑ + 16.6%	93.9%	↑ + 1.1%	65	↑ + 32.9%	13	↓ - 27.8%
92069 - San Marcos	\$847,500	↓ - 4.2%	101.4%	↑ + 3.5%	14	↓ - 56.5%	20	↓ - 23.1%
92075 - Solana Beach	\$1,362,500	↓ - 30.0%	100.7%	↑ + 2.8%	13	↓ - 19.0%	10	↓ - 33.3%
92078 - San Marcos	\$992,500	↑ + 19.6%	100.0%	↑ + 1.4%	24	↓ - 7.8%	36	↓ - 10.0%
92081 - Vista	\$895,000	↓ - 0.6%	100.2%	↓ - 0.8%	25	↑ + 45.2%	21	↓ - 22.2%
92082 - Valley Center	\$944,900	↑ + 18.4%	98.9%	↑ + 3.8%	40	↓ - 40.0%	11	↓ - 64.5%
92083 - Vista	\$857,500	↑ + 29.8%	100.3%	↑ + 1.2%	35	↑ + 60.2%	20	↑ + 25.0%
92084 - Vista	\$920,000	↑ + 4.0%	99.8%	↑ + 1.2%	29	↑ + 11.5%	32	→ 0.0%
92091 - Rancho Santa Fe	\$5,195,000	↑ + 169.9%	97.1%	↑ + 2.5%	93	↑ + 91.4%	3	↓ - 40.0%
92127 - Rancho Bernardo	\$1,627,500	↑ + 34.0%	101.6%	↑ + 3.8%	24	↓ - 45.8%	36	↓ - 2.7%
92128 - Rancho Bernardo	\$850,000	↑ + 9.7%	101.6%	↑ + 4.4%	17	↓ - 52.2%	52	↓ - 5.5%
92129 - Rancho Penasquitos	\$1,252,500	↑ + 13.1%	105.4%	↑ + 5.1%	6	↓ - 70.3%	26	↑ + 13.0%
92130 - Carmel Valley	\$1,834,418	↑ + 18.0%	103.4%	↑ + 5.0%	18	↓ - 48.9%	30	↓ - 28.6%

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March 2024

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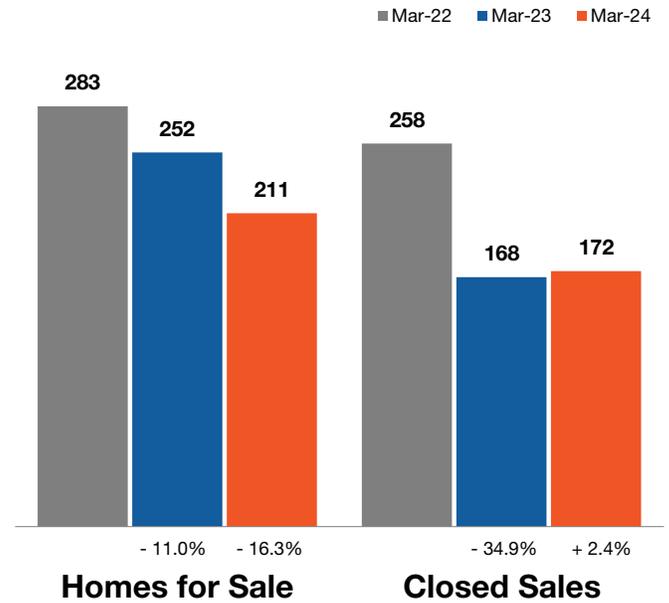


Market Statistics

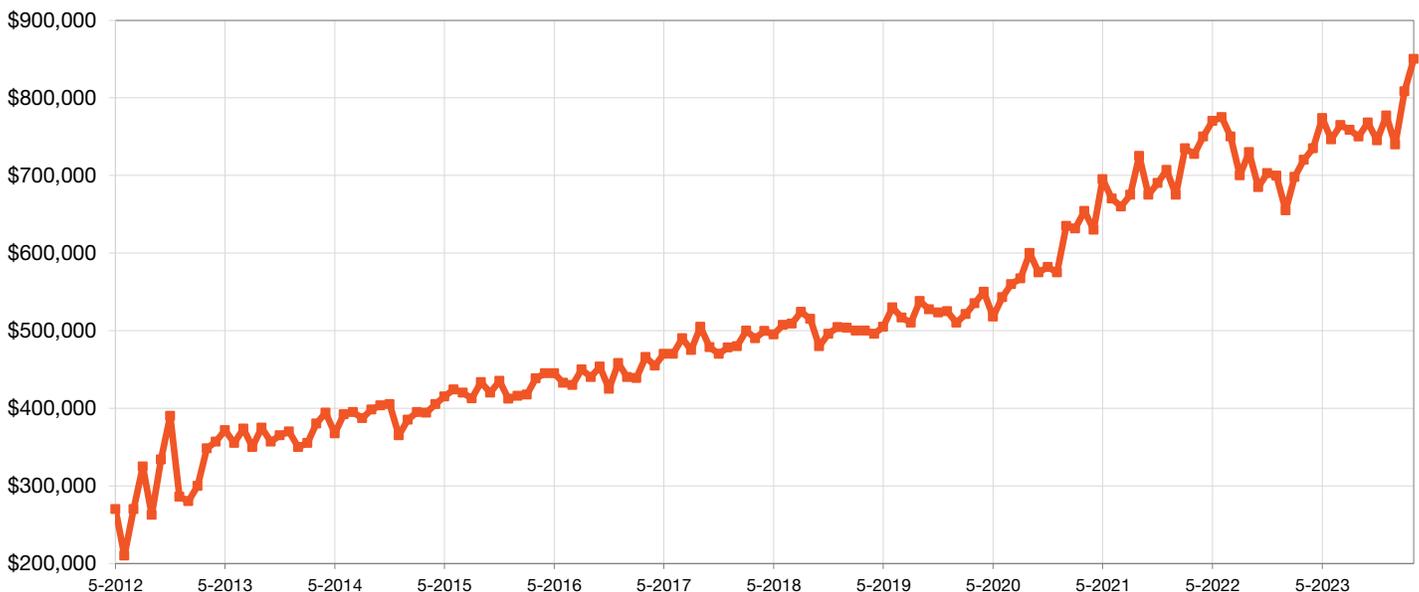
South San Diego County

Key Metrics	Mar-24	1-Yr Chg
Median Sales Price	\$850,000	+ 18.1%
Average Sales Price	\$911,260	+ 15.5%
Pct. of Orig. Price Rec'd.	100.4%	+ 0.6%
Homes for Sale	211	- 16.3%
Closed Sales	172	+ 2.4%
Months Supply	1.4	0.0%
Days on Market	20	- 37.5%

Market Activity



Historical Median Sales Price for South San Diego County



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March 2024

NORTH SAN DIEGO COUNTY REALTORS



Market Statistics

South San Diego County ZIP Codes

	Median Sales Price		Pct. of Orig. Price Rec'd.		Days on Market		Closed Sales	
	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg	Mar-24	1-Yr Chg
91902 - Bonita	\$1,177,500	↑ + 7.0%	99.4%	↓ - 1.3%	24	↓ - 9.1%	13	↓ - 23.5%
91910 - Chula Vista	\$850,000	↑ + 23.2%	98.7%	↓ - 2.8%	30	↑ + 23.3%	18	↓ - 5.3%
91911 - Chula Vista	\$770,000	↑ + 20.3%	101.6%	↑ + 2.6%	17	↓ - 21.0%	31	↑ + 34.8%
91913 - Chula Vista	\$880,000	↑ + 12.2%	101.3%	↑ + 1.3%	16	↓ - 39.4%	51	↑ + 34.2%
91914 - Chula Vista	\$1,052,000	↓ - 6.1%	101.0%	↑ + 7.6%	14	↓ - 81.7%	14	↑ + 27.3%
91915 - Chula Vista	\$820,000	↑ + 27.5%	101.2%	↑ + 0.1%	22	↑ + 10.2%	25	↓ - 10.7%
91932 - Imperial Beach	\$860,000	↓ - 1.4%	93.1%	↓ - 6.1%	33	↑ + 11.4%	9	↓ - 18.2%
91950 - National City	\$700,000	↑ + 13.8%	99.7%	↓ - 0.4%	25	↓ - 58.3%	9	↓ - 30.8%
92154 - Otay Mesa	\$735,000	↑ + 10.8%	101.8%	↑ + 0.5%	21	↑ + 0.5%	31	↑ + 10.7%
92173 - San Ysidro	\$382,495	↓ - 13.6%	99.4%	↑ + 0.1%	13	↓ - 78.8%	2	↓ - 75.0%